Clinic Essentials Update Notes

Oct 19 2015 (7.19.14)

- Modified patient merge to match exact characters in chart

Oct 5 2015 (7.19.12)

- Fixed member of billing-Transferring payments under wrong practitioner

Sept 23 2015 (7.19.11)

- Fixed error upon opening Clinic Essentials, “Check for Returns.”

May 25 2015 (7.19.10)

- Fixed UPC scanning with similar prefix
- Allow Group Daysheet to display practitioner user ID’s with spaces
- Disable password change in MSP Eligibility screen
- Fixed BCC not working for SMTP Email Reminders
- Enable selective distribution for WSBC post- surgical extension blocks
- Fixed Mass Email Error to check for valid Practitioners

Feb 25 2015 (7.19.09)

- Fixed linked files belonging to previous patients copying to new patients
- Allow reversal of zero dollar amounts
- Fixed default patient payment not saving in Tables-Configuration-Patient Tab
- Enabled mass marketing email in Marketing Reports
- Creates Zip File of database prior to resetting year end counters
- Fixed error “phonetooltip.txt is too large”

Sept 26 2014 (7.19.08)

- Enabled the Select button in Edit Patient-Practitioner/Refer Tab
- Fixed Appointment Reminders from sending clinic message when practitioner message is selected

Sept 18 2014 (7.19.07)

- Fixed Recall History displaying wrong practitioner for patient selected when in Open Recall Reminder
- Added Knowledge Base link to the Help Menu
- Fixed garbled message when accepting an appointment reminder through ICS link in Outlook
- Indicated a debit request on a paid fee amount to the color code purple

August 24 2014 (7.19.06)

- Optimized aging process after posting remittances
- Disabled enter working hours prompt when changing a practitioner from Locum to Inactive
- Allow to blank out default reason in Patient Information
- Fixed random patient selection in scheduler when cancelling the Appointment Reminder screen
- Search logic corrected when looking up patient phone number in Patient Lookup.
- Added phone number pop up when number not found

August 8 2014 (7.19.05)

- Fixed “too many arguments” error when selecting groups in Marketing Reports
- Fixed appointment reminders sending with Incorrect Practitioner when <ALL> is selected

July 28 2014 (7.19.04)

- Fixed BCC option not working for Appointment Reminders
- Fixed error when selecting next or previous patient in patient information screen
- Fixed problem with appointment count not updating after a visit is billed in Edit Patient-Visits Tab
- Email to address validation occurring on email send. Further email address checking implemented

July 3rd 2014(7.19.03)

- Added Claim Number (sequence number) as a column in the Apply screen
- WCB Physiotherapy new contract changes allowing to disperse the fees between practitioners
- Add an Exit button to Help-About screen

May 27, 2014(7.18.05)
- Implemented new format for ICBC Claim Numbers
- Fixed confirm patient appointment to display on new patients

April 10, 2014 (7.18.04)
- Add Inactive Inventory Report
- Correct occasional error when running Remittance Report after posting
- Correct occasional CSCODE error during Submission
- Correct error when creating a WCB Report for a fee code 19167
- Default number of rooms to 1 when adding a new practitioner

March 13, 2014 (7.18.02)
- Do not allow Member of field to be filled in by default when adding a new patient
- Remove 0 required quantity from Product Order List even when min and max are set the same
- Move patient name down slightly on Birthday Label 5160
- Correct appointment time when double clicking on a patient in the Appointment Reminder screen
- Allow ICD code to be chosen from ICD Code list when in description order
- Correct occasional error when trying to No Show a Confirmed appointment
- Do not allow an Email Template to be saved without a Template name
- Correct occasional error when a user logs in with an ID that has just been edited
- Remember preferred Practitioner setting for Appointment Reminder screen
- Support UNC path for Teleplan Returns directory (better than a mapped drive)
- Allow test text message to be sent to a new patient just being added
- Submit referring practitioner with Specialty code of 16
- Correct Database Update error
- Ensure Templates for billing name are exactly unique
- Sort Email templates alphabetically
- Correct End of file error when printing Group Daysheet on a day where no appointments exist
- Improve error checking and reporting for MSP Missing Information
- Correct occasional error in Find Appointments

Dec 12, 2013 (7.17.11)
- Correct occasional blank schedule when rescheduling an appointment for a different practitioner, on a different day
- Correct the order of using the Next Practitioner button
- Support appointment notes starting with '**' and make them orange
- Support 12 columns without horizontal scroll on Wide Scheduler when use on a wide screen monitor

Nov 25, 2013 (7.17.10)
- Correct practitioner being used when sending appointment reminders if "All" practitioners are listed
- Improve arriving of a patient where no chart number was stored in the appointment
- Correctly identify when more than one family member has a balance outstanding while invoicing
- Correct error when assigning a substitute item number in Edit Fee Code
- Correctly store middle initial when adding a new patient from the Schedule
- Leave a deleted appointment when rescheduling a patient from one practitioner to another practitioner
- Do not reset Appointment Reminder status when rescheduling a patient to a different time
- Correctly save Display Recall Report Automatically setting
- Correctly determine slightly different UserIDs when scrolling the practitioner list
- Clarify message when attempting a Reindex with other users in the database

Oct 2, 2013 (7.17.9)
- Do not populate item number with "0" when adding a fee code
- Respect working hours on Special time when warning about booking outside office hours
- Allow user to cancel the operation of accepting or declining an online appointment

Sept 26, 2013 (7.17.8)
- Do not allow an appointment with the time of 0:00 to be created
- Trap rare problem of the billing practitioner to be blank in Invoice screen
- Allow templates to be copied while adding a new practitioner
- Allow online appointments to be rescheduled before Accepting
- Allow Email conformation for Online appointment to be cancelled and resent later
- Allow appointments without a confirmation type set, to de del

- Correct floating XRay button in Patient, Insurance tab

Sept 12, 2013 (7.17.7)

- Improve speed loading Practitioner Summary of Appointments screen when multiple blocked times are used
- Correct QC province code in OOP Billing
- Do not allow an appointment for 0:00 time to be created
- Allow duplicate practitioner number to be added to Practitioner list as long as UserID is unique
- Correct date error when emailing from the Patient screen for a patient that has no future appointment
- Advise when transmission directory is invalid while creating a MSP submission
- Correct addition on ICBC Health Provider Invoices when an Invoice is split across two pages
- Correct Gender filter on Marketing Reports
- Allow a fee code to have the Prefix and Code changed even if one did not exist before
- Correctly search for a partial name in the patient screen
- Update MSP Explanatory codes
- Update Appointment Edited by field regardless of how appointment is arrived
- Advise when duplicate email addresses are used in Email configuration
- Restore Chiropractic X-Ray Report for WCB
- Allow MSP eligibility check on any patient with a PHN

July 30, 2013 (7.17.6)

- Correct link to Online Scheduler from Edit Practitioner, Online, Online Calendar Administration
- Correct error when Accept is clicked in Online Appointments list, with no Patient selected
- Add email address to Edit Appointment screen
- Add ability to Accept or Decline and Email an Online appointment without selecting a patient from the patient list

July 16, 2013 (7.17.5)

- Test for future date when Saving an Invoice that has had the date changed by the date picker
- Correctly locate items numbers without appending another character
- Correct Query for Patient Reports that are duplicating the same patient many times
- Correctly show patients on Unapplied Credits Report
- Add Direct Deposits to EDI Deposits on Charges and Receipts audit reports

June 27, 2013 (7.17.4)

- Ensure that price changes when item number is changed in Invoicing screen
- Remove Next Visit Variables from Recall Emails
- Ensure correct Billing Practitioner is set when switching to Patient screen after Appointment Reminders
- Correctly Save after changing the practitioner in View Invoice
- Allow Third Party Company to be deleted
- Do not pop InActive fees when Canceling in Add Fee

Not Released (7.17.3)

- Correct occasional PATIENTLIST error
- Correct error on Third Party lookup in Marketing Reports screen
- Correctly display the Date information when setting up the Special Schedule
- Improve data validation for Last Visit when emailing Recalls
- Correct online access link in Company
- Correctly save appointment duration for online scheduler

May 31, 2013 (7.17.2)

- Improve saving an appointment name when name includes embedded brackets
- Correct error when double clicking on a date in the drop down calendar
- Restrict Level 4 user from Saving in Invoice screen
- Correct occasional duplicate character when searching in Inventory Rx
- Move manual TelePlan functions to the Utilities menu
- Improve Payment Apply process on multi practitioner Invoices
- Allow Discounts on all lines after Order Load
- Correct error after Typing a partial patient name on the Schedule, Click Edit, and Press F12
- Correctly save Practitioner Notes

- Do not allow a Fee code with duplicate Prefix & Code even if Item number is unique
- Do not show Scroll bar on scheduler if all appointment intervals appear on screen
- Improve scrolling in Invoicing screen
- Default Startup screen to Scheduler unless Billing has been set

May 3, 2013 (7.17.1) ***(*Slight database change. All users must exit to install on first computer)***
- Add email field to appointment table for Online Scheduler Appointment accepting
- Add ability to attach a document to the patient file in Edit Patient, Notes tab
- Show S/L Extended Statement printed colour change immediately
- Add validation to Config Email screen to catch obvious errors
- Add Email Test button in Config Email screen
- Properly highlight closest match when patient list pops from Patient screen
- Add support for I.C.B.C. claim number changes for 2013
- Complete Online appointment Accept process
- Set default appointment Confirm colour to be Purple instead of Black

April 24, 2013 (7.16.7)
- Improve item number auto complete
- Add support for item numbers with spaces
- Correct error when emailing from S/L button
- Keep focus on current practitioner when editing from the practitioner list

April 18, 2013 (7.16.6)
- Correct spelling on Password tab in TelePlan tools
- Add the ability to sort on Description column in Recall / Reminder screen
- Add ability to remove an attachment in the Email screen
- Replace CE icon with new version
- Do not allow Statement and Ledger screen to open more than once at a time
- Allow fee code description to be edited after fee code has been selected in Invoicing screen

April 12, 2013 (7.16.5)
- Show amounts without tax on Patient Third Party Statements
- Add Tax02 support to Production Reports and Invoice forms
- Advise when practitioner email has not been set up correctly when attempting to send mail
- Correctly refresh Summary of Appointments screen when the date is changed
- Correctly add a new Active Practitioner
- Set initial focus to Name in Find Appointments screen
- Correctly save Cell carrier when adding a new patient
- All None in Change View screen to be removed by Clear button

April 5, 2013 (7.16.4)
- Respect Special Schedule setup on Summary of Appointments for each Practitioner screen
- Improve Invoicing by typing in Item description on line
- Correctly display + and – buttons to Add and Remove UPC codes
- Add None value for desire Reminder to Special Change View Screen for applicable patients when appointment is Saved

April 3, 2013 (7.16.3)
- Correct error when saving a New Patient name on the schedule

April 2, 2013 (7.16.2)
- Improve ease of use in creating and modifying email templates, add tooltips
- Do not Save Patient until Gender is populated
- Correctly change price when replacing the product on an Invoice line
- Correct tax labels on Product Price List reports
- Correct occasional Inventory Warning error

Mar 26, 2013 (7.16.1)
- Add Appointment Status of Completed to Edit Appointment and Alternate View screen
- Add Block Time support to Special schedule
- Add ability to remember Email preference in Invoice screen

- Support multiple email address separated by a semicolon in Edit Patient, Email field
- Add ability to set a Warning message on an Inventory and have it pop at Sales time
- Add ability to InActive patients by Last Visit in Utilities menu
- Add ability to email from the Patient screen with button beside email address
- Add ability to Email Report/Calendar from Find Appointments screen
- Make Patient Envelopment Center Print not use an extra envelope
- Correct Alternate Name being displayed twice on Daysheet report when it has been rescheduled
- Correctly list Service Fees in date order on ICBC Health Provider Invoices
- Move Patient name down on Patient List Address Label 5160
- Do not include Direct Deposit in Cheque amount on Payment Reconciliation Reports
- Correct calculation for average fee amount on Charges & Receipts Audit by Practitioner
- Change Email List Report to display in Last name, First name order
- Ensure that Practitioner with no schedule for the day does not present a blank schedule
- Do not allow Template screen to go behind Invoice screen when saving a new template
- Correct Invoice saving practitioner notes when billing multiple practitioners on one invoice
- Allow top line of Patient Comments to be edited
- Allow a historical Patient Recall to be edited and saved
- Correct error when selecting <client last name, first name> in S/L Statements
- Correct occasional date errors when embedding appointment dates in email messages
- Correct occasional error arriving a new patient
- Correct behaviour of top Save button in Invoicing screen
- Correctly display correct patient after deleting or cancelling a patient in the Find Appointments screen
- Correct occasional error cancelling the practitioner list
- Ensure Scheduler column names are correct after date range rot column names has expired
- Correct error when removing chart number from emergency contact screen
- Improve category display on Fee Code header
- Improve Delete Practitioner checks for billings and appointments and suggest InActivate

Mar 11, 2013 (7.16.0)

- Improve Invoicing screen for reliability and correct extraneous out of stock messages
- Add ability to change billing Practitioner in View Invoice screen if done on the same day
- Add UPC support to Invoicing screen, Inventory Edit and Inventory Rx
- Correct occasional error using Fkeys inside the Invoice screen
- Show Practitioner name on Patient Statement (Detailed) if more than one per Statement
- Add Insurance Company Province and Postal Code to Third Party Statements

March 5, 2013 (7.15.5)

- Correct error using Teleplan Tools while creating MSP claims causing a sequence error

Feb 28, 2013 (7.15.4)

- Add ability to pop Fee list when <space> is pressed in Item No or description field
- Do not include records from a previously created MSPCLAIM batch with the same batch number
- Correct Direct Deposit being included in Insurance Cheque amount on reports
- Correct WCB Reports populating fields wrong
- Add Inventory back to On Hand Balance when reversing a Inventory fee billed in the ledger
- Do not allow Save in Edit Patient if default Appointment reminder set to Email or Text without accompanying information

Feb 7, 2013 (7.15.3)

- Remove visit counter controls from Configuration screen
- Correct error when adding a non inventory item to the Fee Code list
- Add colour to email icon in Recall/Reminder screen to show if patient has an email address (Green)
- Correct occasional error when looking up a patient after closing Recall/Reminder screen
- Add ability to sort Recall/Reminder list on different columns

Jan 28, 2013 (7.15.2)

- Add email successful message when emailing Invoices and Extended Statements
- Add a Highlight to entire row when clicking on a Time in the Schedule
- Correct last letter in email template being truncated
- Correct error making fee code InActive
- Make “All” button available beside Ask Patient to Pay in Invoicing screen whenever patient default is
- set to less than “All Outstanding for clinic”

Jan 14, 2013 (7.15.1)

- Add ability to use Ctrl – C for Copy in Edit Patient screen
- Add ability to change Prefix and Code in Fee code screen
- Show patient's primary phone number in Reminder / Recall screen
- Show Patient warning notes in Find Appointments screen
- Highlight row in Scheduler when the time column is clicked on
- Correct "CURRENT" error when clicking Save in Edit Appointment screen
- Clarify message when trying to select the wrong type of Adjuster in Edit Patient, Insurance screen

Jan 9, 2013 (7.15.0)

- Add ability to store the minimum Statement value to print in Edit Practitioner, Notes screen to print statements only for patients that owe more than the minimum when printing All Patient Statements
- Add Test icon below Edit Patient, Other, Cell Carrier to send a Test text message
- Add ability to email Invoices, Statements and Patient Reports to the selected patient's email. Support templates
- Add payment method called Transfer when transferring funds between patients and practitioners. Still uses Cash on End of Day reports to transfer funds.
- Add Direct Deposited funds to EDI section on Reports
- Add Calendar Header and Footer to Patient Appointment List report
- Replace logo splash screen on Program start
- Correct patient information when a patient is selected from the lookup on Arrival of an appointment without a chart number
- Properly printer Payee name on WCB Report when it is different than the Practitioner name
- Allow EZ Notes button to be used after Billing an Appointment
- Correct respect Invoice notes setting in Tables, Configuration, Invoice/Fee, Use Invoice Specific Notes when printing Notes on an Invoice report
- Make Daysheet respect a Special Schedule set up for the day.
- Correct Update error when a patient exists with a blank chart number
- Improve Restore Deleted Appointments screen layout
- Skip InActive Patients when using Next Button in Edit Patient

Dec 17, 2012 (7.14.21)

- Reset MSP visit counters automatically when year changes at logon. ie., first logon in January
- Correctly save Special Schedule when creating a new one

Dec 10, 2012 (7.14.20)

- Remove horizontal scroll bar when displaying 6 columns
- Correct error when double clicking on a record in Find Time slot

Dec 7, 2012 (7.14.19)

- Increased size for fee code column on WCB Statement
- Do not change Start Time / End Time when editing template in Edit Practitioner
- Correctly adjust taxes on partial ledger reversals
- Support network locations for directory lookups
- Keep repeating practitioner on subsequent Invoice lines when using description
- Make split payments as expected on multi practitioner Invoice

Dec 1, 2012 (7.14.18)

- Make EZ Notes button available only for Arrived appointments

Nov 30, 2012 (7.14.17)

- Always open Edit Practitioner with setup General Schedule selected
- Correct appointment template changing when a timeslot is removed
- Correct schedule blanking when clicking Exit in Find Appointments
- Correct occasional error during copy Schedule template
- Correct refresh appointment slots while adding a New Patient appointment
- Correctly reset phone number field when add a New Patient appointment
- Correctly position focus in phone number after typing a New Patient name
- Use Submitted colour on Not Assigned MSP Fees
- Allow 3rd Party Fees to be Marked as Submitted

- Improve button spacing at the top of the Schedule

Nov 23, 2012 (7.14.16)

- Improve reliability of lookup from Inventory Receive screen when using spacebar
- Switch database location to using UNC path
- Improve screen refresh after right clicking on an Archived appointment in Find Appointments
- Support Hold Claim in Action button on Ledger screen
- Correct occasional display of unneeded horizontal scroll bar in Schedule
- Add tooltip to state the Action button is not available in Summary mode

Nov 21, 2012 (7.14.15)

- Correctly refresh scheduler when clicking on a date in another month

Nov 19, 2012 (7.14.14)

- Add ability to set Default Payment Amount in Tables, Config, Patients to be used when adding new patients
- Add ability to select more than one practitioner on Unique Address List reports.
- Add Referral Source Graph Report
- Correctly set Scheduler practitioner when using Summary, Monthly or Weekly view to change practitioner
- Correct occasional Alias error when typing in a chart number to select a patient

Nov 14, 2012 (7.14.13)

- Add a Send to EZ Notes button when turned on for practitioner
- Make patient name field wider in MSP Eligibility screen
- Correct error when editing a patient chart number
- Add Action button to top of Ledger to reduce clicks for common actions
- Correctly Merge patients with long chart numbers
- Correctly refresh calendar colours when changing practitioners
- Correct record length in MSPCLAIM for Not Assigned Claims
- Correctly allow Confirmed or Arrived appointments to be cleared

Nov 8, 2012 (7.14.12)

- Refresh Schedule intervals when changing practitioners

Nov 8, 2012 (7.14.11)

- Add ability to insert last appointment date with Recall practitioner in Recall Email
- Make Email template read only during Edit to reduce confusion
- Make Marketing Reports export to temp folder if not other specified in Configuration
- Correct error in Edit Practitioner, Special tab
- Add Online Appointments List to manage appointments coming from the web or mobile device

Nov 7, 2012 (7.14.10)

- Correct error when using s substitute item that has been deleted
- Do not supply phone numbers on Scheduler for a new patient with no chart number yet
- Display current month label on Scheduler calendar when opening the program
- Correct transferring patient info to ChiroWrite when adding or editing patient

Oct 30, 2012 (7.14.09)

- Add appointment status colours to Find Appointments screen
- Add ability restore deleted appointments in Utilities menu
- Correct error in creating a Report file in Market Reports for a range of patients
- Log submissions and remittances sent in Teleplan Tools

Oct 25, 2012 (7.14.08)

- Correctly delete appointment after the Status has been cleared
- Correct error when setting Patient default Recall frequency from Days to Weeks
- Correct DDate error when creating a new treatment plan
- Correctly search for Time Slots when using a treatment plan
- Add extra fields to qryAccounting for reporting purposes
- Allow long file paths in Works station configuration File paths

- Correctly display Patient Credit Amount in Invoice screen when Default Payment set to Invoice amount
- Clarify Appears section in Reminders screen to specify new screens
- Do not allow Recall Email to pop if the patient does not have an email address
- Add ability for an Administrator to Clear Reminder flags on all patients in Email Reminders

Oct 23, 2012 (7.14.07)
- Correct taxable amount on Practitioner Production Reports when charging tax to 3rd Party
- Correctly display Last Visit on Scheduler even when appointment has been archived
- Correct occasional error during database update
- Show all phone numbers in Phone Tooltip on Patient List
- Add the ability to set the Fee Code in an appointment note for automatic billing
- Allow NoShow and Cancelled appointments to be billed. (Will not arrive patient)
- Add ability to Email from Recall screen. Support 99 email templates.

Oct 18, 2012 (7.14.06)
- Implement auto lookup in Item number and description field in Inventory Receipts
- Add EZNotes integration
- Add Immediate Eligibility feature for MSP
- Change Special Schedule setup to override General setup including blank days
- Add warning when adding a Recall for a date not in the future

Oct 11, 2012 (7.14.05)
- Correct error when selecting Recalls for a patient with no previous recalls
- Add Ledger Notes tooltip when mouse rests on coloured column in the Ledger

Oct 5, 2012 (7.14.04)
- Add ability to resend a MSP Claim submission file
- Do not allow User LoginIDs to be changed in the list
- Support substitute item in Inventory and add lookup for it
- Type partial item number or description in Invoice screen and press <space> to search for Item
- Correct occasional error when opening Scheduler
- Reset 3rd Party Year to Date numbers when performing Year End Reset

Oct 1, 2012 (7.14.03)
- Correct error when adding a new patient
- Correct Next Appointment time on Invoice when the patient has a cancelled appointment for the same day
- Correct error on MSP Submission when not using a Vendor Data Centre number
- Adjust Practitioner Signature location and add Patient Address to Recall Letter report
- Correct Patient Reports to use new emergency contact information
- Correct error when Default Payment Amount setting is invalid
- Set Default Payment Amount to “Invoice Amount” when adding a new patient
- Correct error when displaying a Patient Ledger that has an invalid default practitioner
- Correct incomplete ledger entry when posting a remittance for an InActive practitioner

Sept 27, 2012 (7.14.00)
- Automate MSP submission/remittance in MSP, Teleplan Tools
- Add ability to set a Display name in the From Name in Email setup
- Add ability to set a directory path location for picture files
- Improve grey areas in Summary of Appointments for each practitioner screen for unavailable time
- Improve date management in Invoicing screen when billing for a future date
- Correct weekly view start times after using a Special schedule setup
- Do not allow adding new fee code to match an InActive fee code
- Show today’s appointment as well as future appointment on the Scheduler information area
- Do not allow a period in the ICD code in Invoice and WCB Report screens
- Correct occasional error when cancelling an appointment
- Correct Find Appointment for a new patient without a chart number
- Default appointment reminder type to Email when adding a new patient with an email address
- Allow Recalls to be removed even if Recall Reason is blank

- Do not submit fee codes to MSP which require a referring practitioner unless the referring practitioner has been set in Edit Patient
- Pop message asking if appointment status should be Cleared when deleting a billing
- Add ability to limit Fee codes to a practitioner type
- Improve speed loading main Schedule and Patient screens
- Replace Order date with current date in Load Order
- Correct occasional cancelled appointment being shown at the bottom of the receipt as the next appointment

Not Released (7.13.0)
- Add SMTP free data file to database
- Add ability to set TLS in email settings without Gmail
- Add Wind Mobile to SMS Gateway list
- Enlarge quantity field in Remittance posting file
- Ensure that the main screen does not open off the top of the Windows screen
- Highlight next record after deleting a patient in the patient list
- Enable Alt-C to do a Clear fields in the Scheduler screen
- Correct error when canceling a billing from the Scheduler screen
- Remove all caps enforcement in Vendor profile
- Enable scroll bar in Patient, Notes tab without going into Edit mode
- Expand address fields in 3rd Party Company profile
- Increase field sizes for employer address

Sept 21, 2012 (7.12.44)
- More Invoicing enhancements

Sept 12, 2012 (7.12.43)
- Enhance speed in Invoicing screen
- Suppress Find Time slot when looking for more slots than is available for the practitioner

Sept 9, 2012 (7.12.42)
- Correct wrong patient being displayed after Edit Appointment note

Aug 29, 2012 (7.12.41) (Internal release only)
- Optimized find Time Slot

Aug 23, 2012 (7.12.40)
- Add new MSP explanatory codes
- Correctly retain patient’s name when adding a new patient with an appointment
- Correct patient appointment name after editing in patient profile

Aug 22, 2012 (7.12.39)
- Add message when trying to delete a Arrived or Conformed appointment from the Scheduler
- Add Clinic Accounts Receivable Report

Aug 2, 2012 (7.12.38)
- Speed up Clinic Essentials startup by improving temp folder cleanup
- Correct error when clicking Find Time Slot with a new patient selected
- Add Phone number icon beside patient name on Scheduler
- Add setting to show Confirm colour on the Scheduler

July 28, 2012 (7.12.37)
- Improve double click response for Edit Appointment
- Correct Invoice View screen for Institution database
- Add recent MSP explanatory codes

July 18, 2012 (7.12.36)
- Correct error during removing General referral when adding a new patient
- Correct wrong patient names on Remittance Payment report with 8 character chart numbers

June 27, 2012 (7.12.35)

- Improve email behaviour for server limiting maximum emails to 10 at one time
- Correct File in use error when printing Daysheets

May 28, 2012 (7.12.33)

- Correctly delete highlighted patient from Patient List
- Make column colour more Red for Ledger entries which have appeared on an Extended Statement
- Correct error when using up/down in Calendar view
- Update Explanatory Code list

May 17, 2012 (7.12.32)

- Correct occasional problem of deleting appointments as well as *Notes
- Allow Auto Insurance claim numbers to be any format if the Clinic does not have a BC address
- Correct error when changing the practitioner while adding a new Recall record
- Correct select emergency contact patient from the lookup list
- Correctly display patient phone number after saving appointment
- Correct extra billing records showing up on Missing Claims report
- Allow default reason to be removed in Patient, Visit tab
- Correct error when trying to send an email reminder to a patient without an email address
- Mark new patients as default appointment reminder type = Phone

May 10, 2012 (7.12.31)

- Correct occasional error on Appointment get ReasonColor
- Correctly locate current patient or closest patient when clicking lookup in Patient Referral, Patient member and Reports, Patient
- Correct error when changing Item Number
- Correctly respect Show InActive flag setting on Patient List
- Correctly respect practitioner order when using next practitioner button in Scheduler
- Allow F12 to automatically bill for a current date or past date but not a future date
- Allow 12 characters in Out Of Province Health number

May 4, 2012 (7.12.30)

- Correct error when deleting a Billing record from today

May 3, 2012 (7.12.29)

- Do not mark a future appointment as billed even if using F12 from a future appointment
- Pop practitioner list on Invoice line and highlight current practitioner
- Ensure Invoice line is saved even if cursor is still in Price field
- Correct error on 3rd Party Company lookup
- Correctly display Cell Carrier List in Tables menu
- Enhance email timing issue when changing practitioners in Appointment Reminders
- Bill for Patient’s default Practitioner when not coming from Schedule screen
- Increment Patient Visits Arrived counter when billing with F12 key
- Re-align fields in Scheduler, Patient area
- Improve patient name and primary phone sorts on Patient List
- Display patient address in Tooltip on Scheduler in case it does not fit on the screen
- Cleanup Lookup List to make them more consistent

May 1, 2012 (7.12.28)

- Do not open Patient screen in Edit mode when clicking Lookup in Recalls
- Ensure that correct appointment gets Billed status after Invoice is completed
- Do not auto capitalize *Notes
- Allow InActive practitioner to be selected on Invoice line

April 26, 2012 (7.12.27)

- Avoid locking Recall screen after click Patient Info
- Correct Missing Claims information missing some records
- Correct occasional reason colour error
- Always add a “P” price when entering a new Inventory Code
- Correct error after putting in an appointment with time of 0:00
- Correctly remove 3rd Party Visit and amount when deleting or reversing a 3rd party fee
- Show Preferred Reminder on Scheduler in Patient info area

April 20, 2012 (7.12.26)
- Ensure that Family doctor and referring doctor list pop in name order
- Add space to front of " Reversal" description to avoid use on Production Reports
- Allow Item number use without Prefix and Code for non inventory items
- Correctly return to Scheduler after adding a new patient
- Correct occasional error on Order Load
- Add Adjust name & phone number and ICD code to main patient screen
- Correct field label in Find Patient depending on sort order selected
- Correct error when cancelling Add Location
- Locate current patient on patient referral list

April 16, 2012 (7.12.25)
- Stop Ledger from automatically scrolling to the top after View Invoice or Apply Payment
- Correct record locking problem during Inventory Receipts while Invoicing on another computer causing unexpected results in Inventory BOH changes and part number changes

April 13, 2012 (7.12.24)
- Add ability to log emails sent in a log file in the temp folder
- Add option to use Bill button to switch the Ledger screen without Invoicing
- Correct ability to correct a new patient name by selecting a current patient form the lookup list during arrival
- Correctly use Practitioner date range scheduler templates
- Correct Invoice screen not responding to Save or Cancel on ICBC/WCB Billings
- Ensure Reason Colour is correct when 2 reason with almost identical descriptions exist
- Mark appointment as billed when using Bill button even if billing for another practitioner
- Correct Treatments per Area Report to ignore payments, rejections and properly respect date range
- Correct error when entering Out of Province health care number
- Change Invoice screen title bar name to Invoice or Payment

April 9, 2012 (7.12.23)
- Correct error when viewing a patient without a default practitioner
- Correct freeze when posting Inventory Receipt
- Correct occasional error when adding a new patient appointment and adding the patient to the database at once
- Allow practitioner filter to work on the ledger even if a patient has no amount outstanding
- Copy item number as well as prefix and code when reversing a billing with W/R
- Copy ICD Code when reversing a billing with W/R button
- Add support for Tax Account parameters to G/L Posting Reports
- Correct category "0" totals on G/L Posting Reports
- Correct EDI Payments on G/L Posting Reports
- Do not allow multiple "P" prices on a fee code
- Add "Do not recall" patients to Follow up Reports but show note that they are "Do not recall"
- Add Patient Tab Label Report for file tabs
- Ensure that patient phone number is stored only on new patient appointments. All other appointments to use primary phone number

April 2, 2012 (7.12.22)
- Remove Rejections and Reversal Fees from Patient Statement Details and 3rd Party Statements
- Correct running balance on Patient 3rd Party Statement (Detailed)
- Add Patient File Tab Label report
- Add ability for user to stop ICBC End Date warning on a patient by making the End Date 2099
- Correct error in Edit Category
- Correct error when emailing from Preview screen
- Correct Text Appointment Reminder error

March 29, 2012 (7.12.21)
- Correctly display Ref/Memo when clicking on an appointment
- Correct Invoice screen freeze when deleting and adding more than 6 lines in succession
- Correct occasional freeze on Patient list
- Correctly send practitioner name instead of number in Email Reminders

- Correct Email sending False in the message with Outlook
- Correct error setting some cell carriers
- Correct occasional colour error in Find Appointments
- Correct occasional Occupation error in Save Patient
- Correct occasional Chart error in Delete Appointment
- Correct occasional Reason error in Scheduler
- Improve speed when checking for a duplicate chart number during Add new patient
- Show Billing practitioner colour on Invoice Toolbar
- Correctly display UserIDs in Edit Patient Appointment note
- Correct error when clicking Find in Edit Patient Appointment note
- Add warning message when editing a Patient chart number

March 26, 2012 (7.12.20)

- Correct LOGINIDS error when clicking Confirm on Scheduler
- Correct Inventory Receipts freezing after Post
- Correct occasional LOCATION field missing error
- Correct Cancel on Download updates giving a false update message
- Retrieve a new License on program launch

March 22, 2012 (7.12.19)

- Correct page total error on ICBC Health Provider Invoice when more than 11 lines on a page
- Correct occasional File Access is Denied error while starting Clinic Essentials
- Correct occasional error on Inventory Lookup
- Correct occasional error on Edit User login
- Show Primary Phone number on Patient Lookup, allow sorting
- Allow Undo on a Rejection/Reversal/Write-off done today
- Correct error after adding a new patient on the Patient List and clicking Exit
- Remember last setting for view Inactive setting on Fee Code list
- Do not pop patient list if a partial typed name matches only one Patient in Patient screen
- Add Last Visit date to Patient Email List Export file
- Correct wrong practitioner name in Email Reminder email when “All Practitioners” is set
- Correct occasional index error in Scheduler
- Correct email timeout on some Shaw servers
- Do not allow a Write-off/Reverse/Reject on a paid or submitted fee
- Change Write-off/Reject to Write-off/Reverse and replace all Reject terminology with Reversal
- Add option to display Inactive Practitioners to Summary of Appointments for each Practitioner screen

March 14, 2012 (7.12.18) Internal Release only

- Correct duplicated info when rescheduling a *Note on the Schedule
- Correct Cancelled Patients showing on Appointment List Report under Other Appointments
- Correct Date field on the Remittance Reports
- Correct occasional error during Inventory Posting
- Correctly report last Claim number consumed by WCB Report
- Correctly Bill a patient that was just added without popping patient list again
- Highlight selected row in Summary of Appointments for each Practitioner
- Resize Billing, Other information screen to properly display explanatory codes descriptions
- Assign Item number immediately after Inventory is checkmark in Edit Fee Code
- Support trailing comma when entering a new patient name in the Scheduler
- Warn when booking a patient into a slot that already has a patient in it
- Correct Tooltip on Default Practitioner
- Pop patient list even if typed last name matches the current last name

March 5, 2012 (7.12.17)

- Remember Ledger filter until the patient changes
- Add option to remember settings in Fee Code filter
- Clear Reminded colour when clearing a reminder in Appointment Reminders
- Correctly refresh Summary of Appointments when date is changed
- Correct Clear behavior in Find Appointments
- Correct text duplicating when rescheduling a *note that contains a comma
- Correct record highlighting moving with the mouse in Appointment Reminders
- Add loginID to Clinic Essentials title bar

- Correct calendar drop down behavior in Patient Insurance tab
- Correctly clear family doctor when adding a new patient
- Refresh Confirm button colour when clearing the Reminder on an appointment
- Add Ledger notes indicator to View Invoice screen
- Correctly capitalize Alternate name within the brackets in the Scheduler
- Enable Alt keys in the Patient screen for underscored letters
- Correct Save message when exiting Patient Edit mode
- Improve the Edit Images screen and button behaviour
- Improve button size and location in Find Appointments screen
- Clear Reminder status when rescheduling an appointment
- Correct disappearing buttons when re-sizing Lists

February 25, 2012 (7.12.16)
- Correct duplicate sequence error in MSPCLAIM file
- Remove patient preview screen from Marketing Reports
- Correct Group Table label in Marketing Reports
- Add toolbar to Find Appointments screen with button to Preview or Print

February 25, 2012 (7.12.15)
- Make Patient email export only contain name and email fields
- Support new Appointment Remind process in Find Appointments screen
- Improve screen layout in Find Appointments
- Correct message selection during screen resize
- Store Created Date/Time and Edit Date/Time on Recall records
- Allow US Zip codes in Supplier Postal Code field when not a Canadian Province
- Ensure that the next appointment shown in the Recall/Reminder List is for the same practitioner as the Recall record
- Remember Print or Preview preference on the Recall Report dialog
- Correct error during Remittance Claim Submission creation

February 22, 2012 (7.12.14)
- Improve Button labels and tooltips in Appointment Reminders move reminder
- Remove InActive Inventory from Inventory reports
- Add company fax number to Extended statements
- Add quantity column to Extended Statement Detailed
- Improve message handling when posting an empty Remittance file
- Ensure that duplicate keys are not used due to Global File corruption
- Improve Practitioner Summary screen when practitioner has not appointments

February 18, 2012 (7.12.13)
- Correct Show InActive filter on Fee Code list
- Correct referring doctor name on Patient Chart Label QL-550
- Do not allow Default Reports to be Previewed or Printed from Report screen since they are intended only for Print buttons throughout the program
- Ensure A/R section is blank when adding a new patient record
- Add method to Clear Appointment Reminder from Appointment Reminder screen when double clicking on a reminder record
- Add ability for Clear button on Scheduler to clear the Appointment Reminder

February 13, 2012 (7.12.12)
- Correct next appointment time on Invoice when patient has several future appointments with different practitioners
- Change reports to respect US zip codes as applicable
- Correct column resizing during Invoice line delete
- Do not allow payments to be Rejected with the W/R button
- Add Patient Referral Count report
- Add ability to change default email and text reminder messages by practitioner
- Add Tool Tip on Email Reminder Phone record to show more appointment information

February 10, 2012 (7.12.11)
- Tighten up white space on Appointment List reports

- Corrected 3rd Party Billing happening when deductible field filled in but no percent covered
- Correct Daysheet with Phone numbers report to show phone number after appointment reason
- Correct text colour on claims that have been put On Hold by code BX
- Correct F1 and F10 billing behavior from Patient screen
- Correct HST registration number on Extended Statement
- Correct error when editing Patient amount on a MSP Billing
- Correctly pop warning message when billing for the non-default practitioner
- Sort Recall Reminder List by date then patient name
- Only respect 8 characters in override password
- Store ICD code on rejected record
- Adjust Year End Statement to position patient name and address for windowed envelopes
- Enhance Appointment Reminders to add All Practitioners, Select date and order Phone reminders by Name or Phone number
- Add Last Visit date to Patient List

January 31, 2012 (7.12.10)
- Enhance Inventory Receipts posting to be more efficient

January 30, 2012 (7.12.9)
- Correct Reason List not popping on top on New Patient appointment
- Enhance Inventory Receipts posting process
- Correctly clear method and practitioner filter with right click
- Correct occasional error in Reminders

January 24, 2012 (7.12.8)
- Correct Reason list occasionally popping up behind scheduler
- Add created and edit date time to Deleted Ledger report
- Add Other patient's appointments to the Appointment List reports where the phone number matches another appointment
- Correct Visits by Diagnostic code counting extra visits for payments under the blank ICD code group

January 24, 2012 (7.12.8)
- Correct Level 7 price override on all Billing grids
- Correct Level 7 being able to enter a discount value
- Improve error handling in Remittance posting
- Correct Invoice screen freezing after multiple line delete

January 21, 2012 (7.12.7)
- Do not allow leading spaces in chart number when adding a new patient
- Remove pink background on refused claims
- Correct occasional error selecting printer
- Correct occasional error in Inventory Receipts
- Save Retail price before discount to ledger
- Add reports control file to re-index routine

January 20, 2012 (7.12.6)
- Correct the ability to press <enter> on a fee code to select from the fee code list

January 19, 2012 (7.12.5)
Additions
- Respect security setting in Tables Inventory Rx
- Use practitioner's company name on labels
- Ask if Email Reminders are used during Database Update and if so set default Appointment Reminder to Email if the patient has an email address
- Add right click behavior to clear Ledger filters on Method and Practitioner
- Add automatic Patient Visit reset when the year changes
- Add Discount column to Practitioner Production with G/P Report
- Add Family Doctor, Other number and DOB to Third Party Statements

Corrections
- Correct error when cancelling locum lookup
- Remember screen size, position and column position on Fee Code List

- Ask for override when a patient with user with security level 7 or lower changes the pricing in the Invoicing screen
- Remove * notes for Appointment Reminder list
- Correct Timer error when Clinic Essentials loses focus because another program is in use
- Correct error on Category Lookup
- Correct error during Write-off
- Correct error when pressing Escape in Edit Fee Code
- Correct Firstname error when attempting to edit an appointment for a *Note
- Correct various errors causing Error files

January 12, 2012 (7.12.4)
Additions
- Make A/R section on bottom of ledger show practitioner total when a practitioner filter is active
- Improve Remittance posting to show status and empty remittance files

Corrections
- Correct errors on Patient screen when Windows font size is set to 125%
- Correctly change appointment status when billing a locum for a patient without using the Bill button
- Correct search for Fee Code/Item number/Description in Fee Code List
- Correct Crystal error on some computers when printing Inventory Receipts Report
- Make all fee code columns read only

January 9, 2012 (7.12.3)
Additions
- Add Accept button to Fee Code List
- Add Practitioner Filter with Ledger by using column header on Practitioner column
- Change Delete billing required security level to 7 and make button unavailable (grey) as required

January 5, 2012 (7.12.2)
Additions
- Make W/R button unavailable if security level is less then level 8
- Add Filter to Inventory List
- Add support for New Patient Appointments to Appointment Reminders
- Disable F-Keys when on the Fee Code list
- Make the default number of Labels to print the same as Quantity sold, in Label printing screen

Corrections
- Correct SQL column error in Inventory label printing

December 30, 2011 (7.12.1)
- Correct error in Tables, Categories
- Correct fee descriptions being truncated in the Ledger
- Show Filter button as Active when Filter is applied in the Ledger
- Make F12 reset Ledger filter when switching patient
- Correctly send text message to Fido clients
- Correct patient lookup in Emergency contact
- Correct patient lastname, firstname variable in appointment reminders
- Correct Recall Regardless spelling in Recall screen
- Correct tooltip on Ledger filter button
- Add Patient DOB, Referring Practitioner and Other number to 3rd Party Statements
- Change Edit Discount required security level to 7

December 20, 2011 (7.12.0)
Additions
- Change Email reminders to Appointment reminders and add the ability to phone, text message or email reminders from the same screen
- Add Filter button Ledger to limit the display to “P”atient, “M”SP, “I”CBC, “W”CB, “3”rd Party as applicable for the ledger. Always default to no filter when first displaying the ledger.
- Add Edit button in Patient Recall
- Improve Ledger load speed slowed by checking for ledger notes
- Add setting for primary phone number on patient screen
- Add settings for Reminder Type and Cell Carrier in Patient, Other tab
- Set Reminder type to “Email” during database upgrade if an email address exists for the patient

- Add quantity column to Ledger
- Change colour of Confirm button on the Schedule when the user selects an appointment that has been confirmed
- Show only the Patient Primary Phone number in Scheduler unless this is a new patient without a chart number
- Add confirm column to Change View screen in Scheduler
- Add Tooltips to all buttons in View Invoice
- Add Location and Category columns to Fee Code List
- Add future appointments to ChiroWrite integration file
- Add half page Invoice Report (Laser Invoice-5.5x8.5) for smart printers that check paper size and print Landscape

Corrections

- Correct screen refresh after Copy Patient
- Display WCB or ICBC End Date as applicable beside BillTo at bottom left corner
- Show patient next appointment date even if the user has clicked on a future date
- Correct F11 selecting the first patient when switching to patient screen
- Correct occasional Alias error in Invoicing screen
- Correct occasional Alias error in Scheduler
- Correct paid colours on 3rd Party Billing lines
- Correct WCB billings still showing Red (On Hold) after being paid
- Correct error when switching to the Patient screen where the default practitioner has been deleted
- Correct error when changing Family Member chart number
- Correctly refresh 3rd Party Insurance company name when changing to the next patient
- Correct error when logon count is greater than 99 and suggest a re-index when over count is over 90
- Correct error when clicking Change Item number when item number is blank
- Correct error when clicking lookup or Province
- Correct error when deleting Visit count
- Do not allow a rejected billing to be deleted before undoing the rejection
- Correct error when trying to NSF an record that was not a cheque payment
- Correct error when clicking the Cancel Appointment button without selecting an appointment
- Import Edit capability to Edit a Recall note in the Recall/Reminder List

November 24, 2011 (7.11.21)

- Enhance phone number matching before suggesting a phone number update on appointments
- Clear warning notes from previous patient when adding a new patient
- Correct error when adding a new patient from the patient list

November 15, 2011 (7.11.20)

- Correct pink background for “On Hold” claims. New status is being used for “On Hold“ claims posted by a Remittance
- Correct Pink Background for WCB Reports not yet completed as well as WCB Reports marked as “BK” by remittance
- Paid colour corrected on 3rd Party Fees

November 8, 2011 (7.11.19)

- Correct Save when manually changing the date on an appointment with the Calendar dropdown
- Correct background colour to Orange on payment and fee when MSP pays 0.00 on a Visit due to 10 MSP Visits exceeded
- Correct Billing for a Locum when using F12 or clicking on Patient icon

November 3, 2011 (7.11.18)

- Allow the delete of a Ledger entry even if Invoiced
- Capture Unicode item number on a new line in Invoicing
- Improve support with duplicate patient records where one has an Alternate name
- Correct billing practitioner when a billing is performed for a locum
- Correct oldledg error when changing practitioner number in Edit Practitioner
- Display Reason colour set in Reason Lookup list

November 1, 2011 (7.11.17)

- Always Auto Apply to invoices in Ascending date order regardless of order being displayed

- Moved all temp file locations to reduce data corruption errors
- Correctly apply over payment to member accounts when requested by user
- Change Date of Birth format to always be M/D/Y regardless of country set
- Correct freezing issue when billing multiple lines that fill the Invoice screen
- Correctly load Patient Ledger in Date Order as last set
- Correctly change chart number in ledger when editing Patient chart number

October 28, 2011 (7.11.16)
- Correct capitalization of name when typed into Scheduler
- Correct missing table error when editing chart number
- Correct error when billing a 100% 3rd party amount
- Correct tax calculation when billing MSP with a taxable patient portion
- Correct Tooltip on Find Invoice/Claim button
- Correct Columns error when pressing F12 on the Scheduler
- Correct occasional Alias error on Patient lookup
- Correct missing green line when MSP visits exhausted
- Correct colour on a Rejection that has had an UnDo performed
- Correct a partial Rejection that had an UnDo performed on it
- Correct Fee and Tax amount not being charged on Fees with lowercase item numbers

October 25, 2011 (7.11.15)
- Make the HelpDesk link in Help, About the correct one for the operating system in use
- Allow no charge visits to be rejected
- Correct occasional practitioner error during Pay process
- Allow a billing record or payment for today to be deleted even if Applied
- Correct error in Billing when editing price
- Correctly show Held records with Pink background
- Add Find icon to Patient screen
- Correct error when determining MSP Visit count without a default practitioner
- Correct error when clicking the Bill button in the scheduler before selecting a patient
- Correct the user definable colours when cancelling a selection in Tables, Config
- Add patient Age to scheduler screen

October 17, 2011 (7.11.14)
- Correct “columns is not an object” error
- Correct colour on NA column in Ledger
- Do not allow Patient List to come up behind Scheduler
- Remove Active from tab order in Patient form
- Correct Refused colour on Ledger
- Pop patient warning notes in Patient screen
- Correct error when clicking Refresh on Scheduler
- Correct occasional error on Find Appointments

October 7, 2011 (7.11.13)
- Correctly top line scrolling off the screen on a 4 line invoice
- Correct occasional refresh error while invoicing
- Correct occasional End of File error in Invoice screen
- Correct taxable amount on Clinic Production Report
- Improve speed when billing from Scheduler

October 4, 2011 (7.11.12)
- Correctly clear new screen when adding a new patient
- Correct top line scrolling off the screen when using a multi-line Function key in Invoicing

September 29, 2011 (7.11.11)
- Correctly remember Billing Grid style in Invoicing screen
- Allow default practitioner to be blank when adding a new patient
- Allow billing a patient with no default practitioner set
- Correct “alias not found “ error in Archive appointments
- Add lookup on City field in Edit patient
- Correct invalid input message in Invoicing screen

- Correct occasional End of File encountered error when deleting records in Invoicing screen

September 15, 2011 (7.11.10)
- Do not allow another user into Clinic Essentials if a Re-Index or Database Repair is in progress
- Make 3rd Party Visit fee blue after printing a 3rd Party Statement
- Do not submit Work Safe BC visits or reports without Patient PHN, add to Missing Claims Information
- Add Fee Code/Item code column to Patient Ledger
- Allow billing of No Charge fees and negative fees
- Slightly re-size Laser Invoice Short to fit some newer printers
- Allow user to select “No” to change the data path when prompted at startup
- Improved patient search when name mistyped
- Improved patient search when Last name, First name and Alternate name are very long
- Make Supplier the consistent label in Edit Inventory
- Add ability to Show inactive Practitioners in Invoicing screen
- Do not allow user to type ICD codes with decimals in Invoice screen
- Do not allow user to Delete a Rejected record, must use W/R, Undo Rejection
- Do not allow a duplicate prefix and code even if item number makes it unique
- Improve appointment phone number update process when Edit Patient Phone number occurs
- Correct error when clicking Accept on Category lookup
- Correctly save Physiotec option in Config screen
- Clear last/next appointment in scheduler when no patient selected
- Show entries on Patient ledger even if practitioner has been deleted
- Correct tax calculations after editing the price on an Invoice line

Aug 18, 2011 (7.11.9)
- Correct Appointment Reason colour not showing reliably
- Correct error deleting Recall
- Correct Third week option in Block Time
- Correctly sort ledger on Service Date
- Add tax columns as required on Ledger and Invoice screens
- Change “Edit” Invoice button to “View” / Edit Invoice

Aug 2, 2011 (7.11.8) includes all from 7.11.5
- Add SMTP email for computers having issues with Microsoft MAPI
- Correct Scheduler refresh after moving an appointment to another day
- Allow the ability to Cancel when adding in Tables, BillTo
- Allow the ability to Cancel when adding in Tables, Explanatory Codes
- Do not count notes records in the Email Reminder appointment count
- Do not pop a WCB Visit count prompt if WCB File number does not change
- Remove Postal Code mask so anything may be entered on non Canadian Prov/State
- Do not allow F12 on a new patient in the Scheduler
- Re-Age the ledger when the NSF button is used
- Ensure to pop the warning about patient not boing in for x days
- Correct Save behaviour when entering a Recall
- Add ability to sort on Supplier field in Fee Table
- Add appointment time beside Next appointment on Scheduler
- Correctly display billing practitioner on patient screen
- Show colours on Change Scheduler view
- Save quantity of product labels printed for future reference
- Save label information during save Order even if labels have not been printed yet
- Add Patient Re-Contact List report with email address
- Pop error when editing a Recall for a deleted practitioner
- Correct date range on Marketing Reports, Birthday list
- Move corrected Appointment Phone number update to Sanity Check screen
- Improve the display of unavailable slots in Monthly view
- Add Created Date/Time and Edit Date/Time to Deleted Appointment report
- Improve error handling for a missing contact for email
- Correct Daysheet report when running for multiple days at once
- Expand email field size when adding a new patient
- Correct schedule refresh when rescheduling a patient to a different practitioner
- Correct error accessing Login ID list

- Correct error using Date/Time stamp in Patient Reminder
- Correct ability to set Practitioner Referral in Edit Patient
- Correct colour after undoing a rejected fee item

May 25, 2011 (7.11.4)

- Merge Patient and Ledger screen into one redesigned screen with more room for billing information
- Correct discount amount on Patient line when billing insurance on the same Invoice
- Correct navigation functions in Tables, Category
- Correct Visit Count message when “not” changing the value in WCB claim number or ICBC claim number fields
- Support American and Canadian Date formats based on Country setting
- Ensure that Default Country is used when adding a new patient
- Correct Payment Notes field to allow any characters and lengthen the field
- Automatically write WCB and ICBC claim number on each billing record
- Allow the ledger to be resort and use same sort method in Apply screen
- Add next / previous practitioner button in Invoice screen
- Correct Reminder popup on Visit counter
- TelePlan Explanatory Codes updated